Faithful Steward Wealth Advisors, LLC PRIVACY POLICY NOTICE

<u>Information Faithful Steward Wealth Advisors, LLC Collects</u>. In connection with providing clients with investment products, financial advice, or other services, Faithful Steward Wealth Advisors, LLC obtains non-public personal information about clients including:

- Information Faithful Steward Wealth Advisors, LLC receives from Client on applications, forms and documents;
- Information about Client transactions with Faithful Steward Wealth Advisors, LLC or others; and,
- Information from third-parties.

<u>Information Faithful Steward Wealth Advisors, LLC Discloses</u>. Faithful Steward Wealth Advisors, LLC will not disclose information regarding Client or Client's account with Faithful Steward Wealth Advisors, LLC except under the following circumstances:

- To Client's Advisory Representative and his or her manager;
- To establish or maintain an account with an unaffiliated third party such as a clearing broker providing services to Client,
- To third parties assisting in the implementation of Client's Plan or Investment Management, upon Client approval;
- To government entities or other third parties in response to subpoenas or other legal process as required by law.

<u>Faithful Steward Wealth Advisors, LLC's Security Policy.</u> Only those individuals who need it to perform their jobs are authorized to have access to confidential client information. Faithful Steward Wealth Advisors, LLC maintains physical, electronic, and procedural security measures that comply with applicable state and federal regulations to safeguard confidential Client information.

<u>Closed or Inactive Accounts.</u> If Client decides to close account(s) or become an inactive customer, Faithful Steward Wealth Advisors, LLC will adhere to the privacy policies and practices as described in this notice.

<u>Changes to this Privacy Policy.</u> If Faithful Steward Wealth Advisors, LLC makes any substantial changes in the way confidential information is used or disseminated, Faithful Steward Wealth Advisors, LLC will notify the Client.

If Client has any questions concerning this privacy policy, please write to us at Faithful Steward Wealth Advisors, LLC 550 Cleveland Avenue, Suite 208 Chambersburg, PA 17201